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 Attorneys for Debtors

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case Nos. BK-S-06-10725 LBR  
 Case Nos. BK-S-06-10726 LBR  
 Case Nos. BK-S-06-10727 LBR  
 Case Nos. BK-S-06-10728 LBR  
 Case Nos. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA First Trust Deed Fund, LLC

**DECLARATION IN SUPPORT OF  
 EX PARTE APPLICATION FOR  
 ORDER SHORTENING TIME TO  
 HEAR DEBTORS' APPLICATION  
 FOR ADMINISTRATIVE ORDER  
 ESTABLISHING PROCEDURES  
 FOR INTERIM COMPENSATION  
 AND REIMBURSEMENT OF  
 EXPENSES OF PROFESSIONALS  
 (AFFECTS ALL DEBTORS)**

Date: OST Requested for June 21, 2006  
 Time: OST Requested for 9:30 a.m.

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Lenard E. Schwartzer, Esq. of Schwartzer & McPherson Law Firm, attorney for the above captioned debtors and debtors in possession (the “Debtor”), under penalties of perjury, hereby declares on this 9<sup>th</sup> day of June, 2006 that:

1. A Debtors’ Application For Administrative Order Establishing Procedures For Interim Compensation And Reimbursement of Expenses of Professionals (Affects All Debtors) (the “Motion”) has been filed. This Motion requests that an order of the Court establishing a procedure for the payment of interim compensation and the reimbursement of expenses of certain professionals retained by the Debtors and the official committees in these jointly administered cases.

2. Notice can be shortened pursuant to Bankruptcy Rule 9006(c)(1) and LR 9006(a).

3. The motion is requested on shortened time so that professional fees can be ascertained promptly every month to ensure that the professionals are keeping up with Debtors’ budget. Omnibus hearings are currently scheduled in this matter on June 21, 2006 at 9:30 a.m. to hear other motions, and holding a hearing on the Motion at the same time would serve the interests of judicial economy. Further, the next hearing scheduled in this case is not until July 25, 2006, well after the time negotiations concerning a plan are anticipated to occur.

Dated: June 9, 2006

/s/ LENARD E. SCHWARTZER  
 Lenard E. Schwartzer, Esq.